

Table 3

The following additions have been incorporated in Data Sharing document for “SHG data”.

Fields as per RBI Circular	Available Field in Microfinance Data Sharing format
Name	Member Segment - Field No. 6,7,8 for Name of the Customer
The nature of the identity document accepted by the bank	Member Segment - Field No. 32, 34, 36 for Other ID Type Description
Unique number of the identity document accepted by the bank, if available	Member Segment - Field No. 33, 35, 37 for Other ID Value; Member Segment – Field No. 28 to 31 should be used for fields such as UID (Aadhaar), Voter’s ID, Ration Card Number.
Date of birth (DD/MM/YYYY)	Member Segment - Field No. 10 for Member Birth Date
Father’s /Husband’s Name	Member Segment - Field No. 17,18,19,20 for Member Relationship Details
Address (Complete address with State Code and PIN Code)	Address Segment – Field No. 60,61, 62 for Address, State Code and PIN Code
Male or Female	Member Segment - Field No. 13 for Member Gender Type
Name of the SHG of which the person is a member	Member Segment - Field No. 5 for Group Identifier <i>The field has been modified to capture “Group Unique ID^Group Name”</i>
Savings Account Number of the SHG	Member Segment - Field No. 45,46, 47 for Member’s Savings Bank Details (Bank Name, Branch Code, Account #)
Loan Account Number of the SHG	Account Segment - Field No. 66 for Account Number
Reference number of any other identity document that has been relied upon by the bank	Member Segment - Field No. 28-31 and 35, 37 for Other ID Value

Educational level of the SHG member	Not covered in existing format <i>Member Segment: Field No. 42 has been changed from Poverty Index to Educational Qualification.</i>
Annual Income	Member Segment - Field No. 49 for Monthly Income Suggest to continue with Monthly Income indicator
Occupation	Member Segment - Field No. 48 for Occupation
Social Strata	Member Segment - Field No. 52 for Member's Caste
Mobile Number	Member Segment - Field No. 39,41 for Member's Phone Number
Amount availed by the SHG member	Account Segment - Field No. 83 for Total Amount Disbursed

The following additional changes has been affected in the format:

- Header Segment: Field# 3 Layout Version Number: For the new format, it is proposed to use version 3.2.
- Header Segment: Field# 9 Structure Indicator: It is proposed to use SHG for when the file contains SHG data, and JLG when the file contains JLG + Individual Data
- Member Segment: Field# 13 – A new possible value of T has been included to support Third/Trans Gender
- Member Segment: Field# 16,18,20,22,24,26 – Propose to reduce the list of relations to simplify
- Member Segment: Field# 43 – Asset Indicator and Poverty Index have been merged into one single field to allow capture of Member's Educational Qualification
- Member Segment: Field#48 – Occupation – A list of possible values have been included in the Occupation field to support SHG reporting as recommended in the RBI circular dated Jan 14, 2016
- Member Segment: Field#52 – Member's Caste/Social Strata – A list of possible values have been included in the Member's Caste and Social Strata field to support SHG reporting as recommended in the RBI circular dated Jan 14, 2016. Also the

description of the field has been changed from Member's Caste to "Member's Caste/Social Strata"

- Member Segment: Field#53 – Member's Role – The description of the field has been changed from Group Leader Indicator to "Member's Role" to allow capture of SHG-specific roles as well. A list of possible values has been included, and the length of the field has been increased from 1 to 3.
- Member Segment: Field#55 – Member's Status – The earlier Dummy field has been used to include a new field "Member's Status" to indicate the individual's engagement status within the Group. A list of possible values have been included and the field length has been reduced from 30 to 3.
- Member Segment Field #5 (or Account Segment Field # 72) – Group Identifier: This field now can capture Group Name if the Group ID is not available. If both are available, Group ID and Group Name both can be reported separated by a separator ^. The field length has been increased from 20 to 50.
- Account Segment: Field #71 – Loan Category – Additional types have been defined from T04 through T08 to accommodate different types of SHG data capture (SHG Individual: where the amount of lending is being tracked at individual level; SHG – Group: where the lent amount is being tracked at Group level only; SHG Group Govt: same as SHG Group but linked to a Government program; SHG-Group-Intra: same as Group but where intra group lending is happening)
- Account Segment: Field#75 – Account Status: A new status S15 has been introduced to allow reporting cancellation of loans which got booked in the system.
- Group Segment: A new segment has been introduced to capture group level details for SHG accounts. This segment is to be contributed only for SHG data.