

**Table 68 : Net Resources Mobilised by Private Sector Mutual Funds**

(Rupees crore)

| Year                                       | 1993-94       | 1994-95       | 1995-96    | 1996-97      | 1997-98      | 1998-99     | 1999-00P       | 2000-01P      | 2001-02P        |
|--------------------------------------------|---------------|---------------|------------|--------------|--------------|-------------|----------------|---------------|-----------------|
| 1                                          | 2             | 3             | 4          | 5            | 6            | 7           | 8              | 9             | 10              |
| 1 Pioneer ITI Mutual Fund \$               | 92.7          | 309.5         | -10        | -81.4        | -0.9         | 134         | 1913.8         | 1461.7        | 1228.3          |
| 2 Zurich India Mutual Fund                 | 116.2         | 51.9          | 1.8        | -3.8         | 6.5          | 38.2        | 0              | 429.5         | 1111.4          |
| 3 Prudential ICICI Mutual Fund             | 159.2         | 90.3          | 0          | 0            | 0            | 626.1       | 3434.1         | 1189.9        | 1401.5          |
| 4 Morgan Stanley Mutual Fund               | 981.8         | 0             | 0          | 0            | 0            | 0           | -              | -             | -               |
| 5 Taurus Mutual Fund                       | 209.6         | 97.7          | 0          | 0            | 0            | 0           | -60.2          | -38.7         | -6.7            |
| 6 Apple Mutual Fund                        | -             | 103.6         | -20.2      | -0.2         | -0.5         | -           | -              | -             | -               |
| 7 CRB Mutual Fund                          | -             | 229.3         | 0          | 0            | 0            | -           | -              | -             | -               |
| 8 JM Mutual Fund                           | -             | 191.9         | -78.7      | 487.8        | -6.6         | -48.7       | 1183.3         | 695.6         | 1256            |
| 9 Alliance Capital Mutual Fund             | -             | 71            | 2.8        | 9.8          | 138.6        | 200.7       | 2506.4         | 705.2         | -174.9          |
| 10 Birla Mutual Fund                       | -             | 162.2         | 25         | 111.6        | 260.4        | 473.8       | 1819.8         | 268.5         | 679.8           |
| 11 Shriram Mutual Fund                     | -             | 14.5          | 26.7       | 1.2          | 1.1          | 0           | -              | -             | -               |
| 12 Tata Mutual Fund                        | -             | -             | 102.3      | 100.6        | -0.2         | 63.1        | 419.8          | 7.3           | 60              |
| 13 Reliance Capital Mutual Fund            | -             | -             | 74.5       | -7.8         | 43.8         | -45.3       | 170.4          | 166.1         | 597.2           |
| 14 H.B. Mutual Fund *                      | -             | -             | 3.5        | 20.7         | 0            | -           | -              | -             | -               |
| 15 Jardine Fleming Mutual Fund             | -             | -             | 5.3        | 0            | 10.9         | 0.3         | 167.8          | 59.2          | 57.6            |
| 16 Templeton Mutual Fund                   | -             | -             | -          | 119.8        | 53.1         | 242.8       | 1251.3         | 839.5         | 978.7           |
| 17 ITC Classic Threadneedle Mutual Fund ** | -             | -             | -          | 49.5         | 0            | 0           | 0              | -             | -               |
| 18 Cholamandalam Cazenove Mutual Fund      | -             | -             | -          | 7.3          | 11.3         | 0           | 644.4          | 154.1         | 177.1           |
| 19 Sundaram Newton Mutual Fund             | -             | -             | -          | 21.7         | 9.6          | 7.3         | 210.9          | 237.8         | 208.4           |
| 20 First India Mutual Fund                 | -             | -             | -          | 0.7          | 0            | 0           | 0              | 0             | 67.7            |
| 21 Escorts Mutual Fund                     | -             | -             | -          | 21           | 0            | -4          | 11.4           | 45.3          | -1.7            |
| 22 Anagram Wellington Mutual Fund          | -             | -             | -          | 5.1          | 0            | 0           | 0              | 0             | 0               |
| 23 DSP Merrill Lynch Mutual Fund           | -             | -             | -          | -            | 218          | 208.8       | 637.6          | -28.7         | 607.1           |
| 24 Sun F&C Mutual Fund                     | -             | -             | -          | -            | 3.5          | 12.8        | 598            | 691.5         | -137.5          |
| 25 Kotak Mahindra Mutual Fund              | -             | -             | -          | -            | -            | 146.8       | 657.3          | 321.2         | 854.9           |
| 26 Dundee Mutual Fund                      | -             | -             | -          | -            | -            | 10.3        | 386.1          | 46.7          | -95.9           |
| 27 ING Saving Trust Mutual Fund            | -             | -             | -          | -            | -            | -           | 168.1          | 92.1          | 46              |
| 28 IL&FS Mutual Fund                       | -             | -             | -          | -            | -            | -           | 817.2          | -36.7         | 326.1           |
| 29 HDFC Mutual Fund                        | -             | -             | -          | -            | -            | -           | -              | 1248          | 2605.3          |
| 30 Standard Chartered Mutual Fund \$\$     | -             | -             | -          | -            | -            | -           | -              | 737           | 2109.7          |
| 31 Benchmark Mutual Fund                   | -             | -             | -          | -            | -            | -           | -              | -             | 21              |
| <b>TOTAL</b>                               | <b>1559.5</b> | <b>1321.8</b> | <b>133</b> | <b>863.6</b> | <b>748.6</b> | <b>2067</b> | <b>16937.4</b> | <b>9292.1</b> | <b>113977.1</b> |

P : Provisional.

\$ : Kothari Pioneer was rechristened as Pioneer ITI w.e.f. August 6, 2001.

\* : HB Mutual Fund is merged into Taurus Mutual Fund w.e.f. February 25, 1999.

\*\* : ITC Classic Threadneedle has migrated to Zurich India Mutual Fund w.e.f. December 15, 1999.

\$\$ : The ANZ Grindlays Mutual Fund was rechristened as Standard Chartered Mutual Fund w.e.f. March 2001.

**Note** : Private sector mutual funds commenced operations in the year 1993-94.

Also see Notes on Tables.

**Source** : Respective mutual funds.