



**Annex II**

**Form 83**

Reporting of loan agreement details under Foreign Exchange Management Act, 1999  
(for all categories and any amount of ECB)

**Instructions:**

1. The borrower is required to submit completed Form 83, in duplicate, certified by the Company Secretary (CS) or Chartered Accountant (CA) to the designated Authorised Dealer (AD). One copy is to be forwarded by the designated AD to the Director, Balance of Payments Statistics Division, Department of Statistics and Information Management (DSIM), Reserve Bank of India, Bandra-Kurla Complex, Mumbai – 400 051 within 7 days from the date of signing loan agreement between borrower and lender for allotment of loan registration number.
2. Do not leave any column blank. Furnish complete particulars against each item. Where any particular item is not applicable write “N.A.” against it.
3. All dates should be in format YYYY/MM/DD, such as 2004/01/21 for January 21, 2004.
4. Before forwarding Form 83 to the Reserve Bank, the Authorised Dealer must scrutinise all the related original documents and ensure that the form is complete in all respects and in order.
5. If space is not sufficient for giving full information/particulars against any item, a separate sheet may be attached to the form and serially numbered as Annex.
6. Firms/companies obtaining sub-loans through DFIs/FIs/banks/NBFCs etc. should not complete this form but approach the concerned financial institution directly for reporting.

FOR RBI (DSIM) Use only		Loan_key :										
CS-DRMS Team		Received on			Action Taken on			Loan Classification				

**Agreement Details (To be filled by borrowers of External Commercial Borrowings)**

<b>Part A: Basic Details</b>														
ECB Title / Project														
Registration Number														
No. and Date of RBI approval (if applicable)														
Loan Key Number (allotted by RBI/ Govt.)														
Agreement Date (YYYY/MM/DD)								/				/		
Currency Name									Currency Code (SWIFT)					
Amount (in FC)													(For RBI Use)	



Guarantee Status	<input type="checkbox"/>	<input type="checkbox"/>	Guarantor (Name, Address, contact number etc.)				
(Use code as per Box 1) ↑	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Multi Currency Type	<input type="checkbox"/>	<input type="checkbox"/>
Name and address of the Borrower (Block Letters)				Name and address of lender / foreign supplier / lesser (Block Letters)			
Contact Person's Name:				Country:			
Designation:				E-mail ID :			
Phone No. :							
Fax no. :							
E-mail ID :							
(For RBI DSIM use)				(For RBI DSIM use)			

Borrower's Category (Tick in appropriate box)				Lender's Category			
Public Sector Unit	<input type="checkbox"/>	Private Sector Unit	<input type="checkbox"/>	<input type="checkbox"/> Multi-lateral Financial Institution <input type="checkbox"/> Foreign Government (Bilateral Agency) <input type="checkbox"/> Export Credit Agency <input type="checkbox"/> Indian Commercial Bank branch abroad <input type="checkbox"/> Other Commercial Bank <input type="checkbox"/> Supplier of Equipment <input type="checkbox"/> Leasing Company <input type="checkbox"/> Foreign Collaborator / Foreign Equity Holder (Please provide details of foreign equity holding in the borrower company below) <input type="checkbox"/> International Capital Market <input type="checkbox"/> Other (Specify)			
Detailed category (tick below)							
<input type="checkbox"/>	Bank	<input type="checkbox"/>	NBF C				
	Reg. No.	<input type="text"/>					
<input type="checkbox"/>	Financial Institution (Other than NBFC) Corporate	<input type="checkbox"/>	NGOs engaged in micro finance activity				
<input type="checkbox"/>	Other (Specify)						
Details of foreign equity holding of the lender in borrower company:				(a) Share in paid-up equity of the borrower (%)			
				(b) Amount of paid-up equity			
Specify Authorised Dealer's Name, and bank code				Lender's Reference / IBRD No. (if it is a IBRD loan)			
Bank Code Part I:							
Part II:							
Fax :							
E-mail ID:							

**Part B: Other Details**



ECB approval Scheme (Tick in appropriate Box)		Maturity Details											
Automatic Route <input type="checkbox"/> Approval Route <input type="checkbox"/> Approved by Govt. <input type="checkbox"/>		Effective Date of the Loan <input type="text"/> Last Date of Disbursement <input type="text"/> Maturity Date (Last payment date) <input type="text"/> Grace Period (Year/Month)		<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%; text-align: center;">Y</td> <td style="width:25%; text-align: center;">Y</td> <td style="width:25%; text-align: center;">M</td> <td style="width:25%; text-align: center;">M</td> </tr> <tr> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> </table>		Y	Y	M	M	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Y	Y	M	M										
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>										
Purpose of Borrowings Code (See box2) <input type="text"/>		Economic Sector /Industry Code (See Box 3) <input type="text"/>											
If Import, specify the Country of Import (if more than one country, attach details):													
<b>Type of ECB</b>													
<input type="checkbox"/> Buyers' Credit <input type="checkbox"/> Line of Credit <input type="checkbox"/> Commercial loan / Syndicated Loan (attach sheet for percentage distribution among lenders) <input type="checkbox"/> Financial Lease <input type="checkbox"/> Refinancing of old ECBs: Reg No. of the old ECB		<input type="checkbox"/> Suppliers' Credit <input type="checkbox"/> Export Credit from Bilateral Sources <input type="checkbox"/> Securitised instruments - Bonds, CP, FRN etc. <input type="checkbox"/> Others (Specify)											
Approval No. <input type="text"/>		Date: <input type="text"/>		Amount refinanced: <input type="text"/>									
Reason: <input type="text"/>													
Hedging risks using <input type="checkbox"/>		Interest rate swap <input type="checkbox"/>		Currency swap <input type="checkbox"/>									
Others (specify) <input type="text"/>													
<b>Part C: Schedule of transactions</b>													
Interest Payment Schedule:													
First Payment Date <input type="text"/>		Number of Payments in a Year <input type="text"/>											
Fixed Rate <input type="text"/>		Floating Rate: <input type="text"/>		Cap Rate: <input type="text"/>									
Base <input type="text"/>		Margin <input type="text"/>		Floor Rate: <input type="text"/>									
<b>Schedule of Draw Down</b>													
Tranche No	Date (YYYY/MM/DD) (Please see note below)	Currency	Amount	If more than one equal installments									
				Total Number of drawals	No.of drawals in a calendar year								



Note: 1. In the case of **import** of goods or services, date of import may be furnished against date of draw down.  
 2. In the case of **financial lease** date of acquisition (import) of the goods is to be mentioned as date of draw down.  
 3. In the case of **securitised instruments**, date of issue may be shown as date of draw down  
 4. In case more than equal draw down transactions are shown in a row above, date of first transaction to be mentioned.

**Principal Repayment Schedule**

Date (YYYY/MM/DD) (First repayment date)	Currency	Amount in FC in each transaction	If more than one equal installments		Annuity Rate (if annuity payment)
			Number of installments	No. of payments in a calendar year	

Please tick in appropriate Boxes if those options are there in the loan agreement :  Can be executed after date (s)	Call Option :	Percent of Debt	Put Option	Percent of Debt

Note: In the case of annuity payments, please indicate each equal installment of principal and interest amount with rate.  
 In the case of principal repayment using a percentage profile, percentages may also be indicated.

Penal Interest for late payment	Fixed % per annum or Base :	Margin:
Commitment Charges	% per annum of :	% of Undrawn Amount

**Other Charges**

Nature of Charge (Specify)	Expected Date of Payment	Currency	Amount	In case of many equal payments	
				No. of payments in a year	Total number of payments

**PART D : ECB availed in the current & previous three financial years-(not applicable for the first time borrower)**

Year	Registration No.	Currency	Loan Amount	Amount disbursed	Amount outstanding*

\* net of repayments, if any, on the date of application.

We hereby certify that the particulars given above are true and correct to the best of our knowledge and belief. No material information has been withheld and / or misrepresented.



Place : \_\_\_\_\_ Stamp \_\_\_\_\_

Date : \_\_\_\_\_ (Signature of the Authorised Official of the Company)  
Name : \_\_\_\_\_ Designation : \_\_\_\_\_

Stamp \_\_\_\_\_

(Signature of Company Secretary / Chartered Accountant)  
Name : \_\_\_\_\_

[For use of Authorised Dealer]

We certify that the borrower is our customer and the particulars given in this form are true and correct to the best of our knowledge and belief. Furthermore, the ECB is in compliance with ECB guidelines.

Place : \_\_\_\_\_ Stamp \_\_\_\_\_ (Signature of Authorised Official)

Date : \_\_\_\_\_ Name : \_\_\_\_\_  
Designation : \_\_\_\_\_  
Name of the bank/branch \_\_\_\_\_  
Bank Code : \_\_\_\_\_

BOX 1: Guarantee Status Code		
Sr. No	Code	Description
1	GG	Govt. of India guarantee.
	CG	Public Sector guarantee
2	PB	Public Sector Bank Guarantee.
3	FI	Financial Institution Guarantee.
4	MB	Multilateral /Bilateral Institution Guarantee.
5	PG	Private Bank Guarantee
6	PS	Private Sector Guarantee
7	MS	Mortgage of Assets / Security
8	OG	Other Guarantee
9	NN	Not Guaranteed

BOX 2: Purpose of Borrowings Code		
Sr. No	Code	Description
1	IC	Import of capital goods
2	RL	Local sourcing of capital goods (Rupee expenditure)
3	SL	On-lending or sub- lending
4	RP	Repayment of earlier ECB
5	NP	New project
6	ME	Modernisation/Expansion of existing units
7	PW	Power
8	TL	Telecommunication
9	RW	Railways
10	RD	Roads
11	PT	Ports
12	IS	Industrial parks
13	UI	Urban infrastructure
14	OI	Overseas investment in JV/WOS
15	DI	PSU Disinvestment
16	TS	Textile/Steel Restructuring Package



			17	MF	Micro finance activity
			18	OT	Others (Pl. specify)

<b>BOX 3 : Industry codes to be used</b>		
Industry Group Name	Industry Description	Code
PLANTATIONS	TEA	111
	COFFEE	112
	RUBBER	113
	OTHERS	119
MINING	COAL	211
	METAL	212
	OTHERS	219
PETROLEUM & PERTOLEUM PRODUCTS		300
MANUFACTURING		
AGRICULTURAL PRODUCTS (400)	FOOD	411
	BEVERAGES	412
	SUGAR	413
	CIGARETTES & TOBACCO	414
	BREWERIES & DISTILLERIES	415
	OTHERS	419
TEXTILE PRODUCTS (420)	COTTON TEXTILE	421
	JUTE & COIR GOODS	422
	SILK & RAYON	423
TRANSPORT EQUIPMENT (430)	OTHER TEXTILE	429
	AUTOMOBILES	431
	AUTO ACCESSORIES & PARTS	432
	SHIP BUILDING EQUIPMENTS & STORES	433
	RAILWAY EQUIPMENT & STORES	434
	OTHERS	439
MACHINERY & TOOLS (440)	TEXTILE MACHINERY	441
	AGRICULTURAL MACHINERY	442
	MACHINE TOOLS	443
METAL & METAL PRODUCTS (450)	OTHERS	449
	FERROUS (IRON & STEEL)	451
	NON-FERROUS	452
	SPECIAL ALLOYS	453
ELECTRICAL, ELECTRONIC GOODS & MACHINERY (460)	OTHERS	459
	ELECTRICAL GOODS	461
	CABLES	462
	COMPUTER HARDWARE & COMPUTER BASED SYSTEMS	463
	ELECTRONIC VALVES, TUBES & OTHERS	464
CHEMICALS & ALLIED PRODUCTS (470)	OTHERS	469
	FERTILIZERS	471
	DYES & DYES STUFF	472
	MEDICINES & PHARMACEUTICALS	473
	PAINTS & WARNISHING	474
	SOAPS, DETERGENTS, SHAMPOOS, SHAVING PRODUCT	475



OTHERS of Manufacturing (480)	OTHERS	479
	CEMENT	481
	OTHER BUILDING MATERIALS	482
	LEATHER & LEATHER PRODUCTS	483
	WOOD PRODUCTS	484
	RUBBER GOODS	485
	PAPER & PAPER PRODUCTS	486
	TYPEWRITERS & OTHER OFFICE EQUIPMENT	487
	PRINTING & PUBLISHING	488
	MISCELLANEOUS	489
TRADING		500
CONSTRUCTION & TURN KEY PROJECTS		600
TRANSPORT		700
UTILITIES (800)	POWER GENERATION, TRANSMISSION & DISTRIBUTION	811
	OTHERS	812
BANKING SECTOR		888
SERVICES		900
TELECOMMUNICATION SERVICES		911
SOFTWARE DEVELOPMENT SERVICES		912
	TECHNICAL ENGINEERING & CONSULTANCY SERVICES	913
	TOURS & TRAVEL SERVICES	914
	COLD STORAGE, CANNING & WAREHOUSING SERVICES	915
	MEDIA ADVERTISING & ENTERTAINMENT SERVICES	916
FINANCIAL SERVICES		917
TRANSPORT SERVICES		919
OTHERS (NOT CLASSIFIED ELSEWHERE)		999